

**Fill in this information to identify the case**Debtor name J.L. Smith Academy Austin, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number  
(if known) 19-10681☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of  
debtor's interest**2. Cash on hand**\$100.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of  
account number**3.1. Checking account- Wells Fargo Bank**Checking account1 9 0 6\$130,551.00**4. Other cash equivalents (Identify all)**

Name of institution (bank or brokerage firm)

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$130,651.00****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes. Fill in the information below.

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Current value of  
debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. Tuition for 1st and last week of summer camp \$29,850.00

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$29,850.00

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest

**11. Accounts receivable**

11a. 90 days old or less: \$23,983.42 — \$0.00 = ..... → \$23,983.42  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$0.00 — \$0.00 = ..... → \$0.00  
face amount doubtful or uncollectible accounts

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$23,983.42

**Part 4: Investments**

**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes. Fill in the information below.

Valuation method  
used for current value

Current value of  
debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership:

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

**Part 5: Inventory, excluding agriculture assets**

**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.  
☒ Yes. Fill in the information below.

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General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
<u>See Attachment</u>	<u>06/01/2019</u>			<u>\$12,180.00</u>
<u>See Attachment for school inventory of gym equipment</u>	<u>06/01/2019</u>			<u>\$1,075.00</u>
<u>See attachment -bathroom</u>	<u>06/01/2019</u>			<u>\$540.00</u>
23. Total of Part 5				
Add lines 19 through 22. Copy the total to line 84.				<b>\$13,795.00</b>

24. Is any of the property listed in Part 5 perishable?

- ☒ No  
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

## Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6.			
Add lines 28 through 32. Copy the total to line 85.			<b>\$0.00</b>

34. Is the debtor a member of an agricultural cooperative?

- ☒ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

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36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No  
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
school office equipment - chest freezer \$35.00 and Kyocera 450l copier \$150.00			\$185.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$185.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. Van- 2009 Ford E-350 SC XLT, 81,403 mileage			\$8,410.00
47.2. Van: 2000 GMC Savana Passenger Van 77,175 mileage			\$3,730.00
47.3. Van: 2003 Chevy Express Passenger 83,558 mileage			\$5,150.00

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48. **Watercraft, trailers, motors, and related accessories** Examples: Boats  
trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm  
machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$17,290.00**

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No  
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

### Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55.1. **11530 Manchaca Rd., Building 5  
Austin, TX 78748**

<b>11530 Manchaca Rd., Building 5</b>	<b>Lease on land &amp; b</b>			<b>Unknown</b>
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56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$0.00**

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No  
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

### Part 10: Intangibles and Intellectual Property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

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General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
<u>license from Texas Dept. of Protective and Regulatory Services</u>			<u>\$1.00</u>
63. Customer lists, mailing lists, or other compilations			
<u>List of Students</u>			<u>\$1.00</u>
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			<u>\$2.00</u>

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No  
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

## Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

	Current value of debtor's interest
71. Notes receivable	
Description (include name of obligor)	
72. Tax refunds and unused net operating losses (NOLs)	
Description (for example, federal, state, local)	
73. Interests in insurance policies or annuities	
74. Causes of action against third parties (whether or not a lawsuit has been filed)	
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
76. Trusts, equitable or future interests in property	
77. Other property of any kind not already listed <i>Examples:</i> Season tickets, country club membership	
<u>Office supplies - see attachment</u>	<u>\$613.00</u>
<u>Maintenance Room inventory: see attachment</u>	<u>\$385.00</u>
<u>See Attachment for office supplies</u>	<u>\$580.00</u>

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Pool Equipment for school: See attachment	\$269.00
See attachment for school storage misc stuff	\$438.00
Membership in TX Association of Christian Schools	\$1.00
Membership in National Association of Christian Schools	\$1.00

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

**\$2,287.00**

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$130,651.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$29,850.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$23,983.42</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$13,795.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$185.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$17,290.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> ..... ➔		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$2.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$2,287.00</u>	
	+	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$218,043.42</u>	91b. <u>\$0.00</u>
	+	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$218,043.42</u>

**Fill in this information to identify the case:**Debtor name J.L. Smith Academy Austin, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number  
(if known) 19-10681☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.**Column A**  
**Amount of claim**  
Do not deduct the value of collateral.**Column B**  
**Value of collateral that supports this claim****2.1****Creditor's name**Travis County Tax Assessor**Describe debtor's property that is subject to a lien**\$2,786.89\$0.00**Creditor's mailing address**PO Box 14932811530 Manchaca Rd., Building 5**Describe the lien**Taxes for personal property / Statutory LienAustin TX 78714-9328**Is the creditor an insider or related party?**

- ☒ No  
☐ Yes

**Creditor's email address, if known****Is anyone else liable on this claim?**

- ☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**Date debt was incurred** 01/01/2019**Last 4 digits of account number**           **As of the petition filing date, the claim is:**

Check all that apply.

**Do multiple creditors have an interest in the same property?**

- ☒ No  
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**For 2019 taxes (estimate)****3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$2,786.89



**Fill in this information to identify the case:**Debtor J.L. Smith Academy Austin, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number 19-10681  
(if known)☐ Check if this is an  
amended filingOfficial Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.  
☐ Yes. Go to line 2.

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.**

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

**Total claim** **Priority amount****2.1** **Priority creditor's name and mailing address****As of the petition filing date, the claim is:** *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**Basis for the claim:****Date or dates debt was incurred****Is the claim subject to offset?**

- ☐ No  
☐ Yes

**Last 4 digits of account  
number**    \_ \_ \_ \_**Specify Code subsection of PRIORITY unsecured  
claim:** 11 U.S.C. § 507(a)( \_ \_ \_ )

Part 2:

List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address	
KMA Brokerage & Development, Inc.		\$689,231.06
2900 W. Anderson Lane, Suite C200-337		
Austin TX 78757		
Date or dates debt was incurred		
Last 4 digits of account number		
As of the petition filing date, the claim is:		
Check all that apply.		
<input type="checkbox"/> Contingent		
<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> Disputed		
Basis for the claim:		
Promissory Note		
Is the claim subject to offset?		
<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes		
3.2	Nonpriority creditor's name and mailing address	
Lucian Morehead Properties, Ltd.		\$271,802.74
PO Box 50224		
Austin TX 78763		
Date or dates debt was incurred		
Last 4 digits of account number		
As of the petition filing date, the claim is:		
Check all that apply.		
<input type="checkbox"/> Contingent		
<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> Disputed		
Basis for the claim:		
loan		
Is the claim subject to offset?		
<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes		
3.3	Nonpriority creditor's name and mailing address	
Manchaca Holdings, LLC		\$47,483.04
PO Box 1945		
Manchaca TX 78652		
Date or dates debt was incurred		
Last 4 digits of account number		
As of the petition filing date, the claim is:		
Check all that apply.		
<input checked="" type="checkbox"/> Contingent		
<input checked="" type="checkbox"/> Unliquidated		
<input checked="" type="checkbox"/> Disputed		
Basis for the claim:		
triple net charges for lease		
Is the claim subject to offset?		
<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes		
3.4	Nonpriority creditor's name and mailing address	
Middleton Construction, LLC		\$25,000.00
1550 Trebled Waters Trail		
Driftwood, T 78619		
Date or dates debt was incurred		
Last 4 digits of account number		
As of the petition filing date, the claim is:		
Check all that apply.		
<input type="checkbox"/> Contingent		
<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> Disputed		
Basis for the claim:		
Promissory Note		
Is the claim subject to offset?		
<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes		

Part 3:

List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Casey Law Group 6836 Bee Caves, Bldg., Suite 245   Austin TX 78746	Line 3.3 <input type="checkbox"/> Not listed. Explain:	e a s e

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$0.00
5b. Total claims from Part 2	5b. +	\$1,033,516.84
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$1,033,516.84

**Fill in this information to identify the case:**Debtor name J.L. Smith Academy Austin, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number  
(if known) 19-10681Chapter 11☐ Check if this is an  
amended filingOfficial Form 206G**Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

State the name and mailing address for all other  
parties with whom the debtor has an executory  
contract or unexpired lease

**2.1** State what the contract  
or lease is for and the  
nature of the debtor's  
interest

lease agreement expires 2023  
Contract to be ASSUMED

Manchaca Holdings, LLC  
PO Box 1945

State the term remaining

List the contract  
number of any  
government contract

Manchaca TX 78652

**Fill in this information to identify the case:**

Debtor name J.L. Smith Academy Austin, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number 19-10681  
(if known)

☐ Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
☐ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor*

*Column 2: Creditor*

**Name**

**Mailing address**

**Name**

*Check all schedules that apply:*

**Fill in this information to identify the case:**Debtor Name J.L. Smith Academy Austin, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number (if known): 19-10681☐ Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from Schedule A/B.....	<u>\$0.00</u>
<b>1b. Total personal property:</b> Copy line 91A from Schedule A/B.....	<u>\$218,043.42</u>
<b>1c. Total of all property</b> Copy line 92 from Schedule A/B.....	<u>\$218,043.42</u>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	<u>\$2,786.89</u>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of Schedule E/F.....	<u>\$0.00</u>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	<u>+ \$1,033,516.84</u>
<b>4. Total liabilities</b> Lines 2 + 3a + 3b.....	<u>\$1,036,303.73</u>

**Fill in this information to identify the case and this filing:**Debtor Name J.L. Smith Academy Austin, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number  
(if known) 19-10681Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/10/2019  
MM / DD / YYYY

**X /s/ Andrew Karr**  
Signature of individual signing on behalf of debtor

**Andrew Karr**

Printed name

**Pres.,KMA Brokerage & Dev.,Inc Mgr**

Position or relationship to debtor



**Fill in this information to identify the case:**Debtor name J.L. Smith Academy Austin, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number  
(if known) 19-10681☐ Check if this is an amended filingOfficial Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/19**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply.

Gross revenue  
(before deductions  
and exclusions)

From the beginning of the  
fiscal year to filing date:

From 01/01/2019 to  
MM/DD/YYYY

Filing date

☒ Operating a business  
☐ Other

\$720,712.05

For prior year:

From 01/01/2018 to  
MM/DD/YYYY

12/31/2018  
MM/DD/YYYY

☒ Operating a business  
☐ Other

\$1,548,617.74

For the year before that:

From 01/01/2017 to  
MM/DD/YYYY

12/31/2017  
MM/DD/YYYY

☒ Operating a business  
☐ Other

\$1,389,788.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>Pinnacle Propane</b>	2/26 -	<b>\$6,484.42</b>	
Creditor's name	\$1148.40		<input type="checkbox"/> Secured debt
Street	3/1-		<input type="checkbox"/> Unsecured loan repayments
	\$745.00		<input type="checkbox"/> Suppliers or vendors
	3/20 -		<input checked="" type="checkbox"/> Services
City	\$1391.66		<input checked="" type="checkbox"/> Other <b>utilities</b>
State	3/25 -		
ZIP Code	\$528.95		
	4/16-		
	\$1227.02		
	4/30-		
	\$764.39		
	5/16-		
	\$679.00		
3.2. <b>Pedernales Electric Co</b>	2/27 -	<b>\$11,961.41</b>	
Creditor's name	\$2240.53		<input type="checkbox"/> Secured debt
Street	3/2 -		<input type="checkbox"/> Unsecured loan repayments
	\$2558.43		<input type="checkbox"/> Suppliers or vendors
	4/12 -		<input type="checkbox"/> Services
City	\$2295.72		<input checked="" type="checkbox"/> Other <b>Utilities</b>
State	4/25 -		
ZIP Code	\$229572		
	5/20 -		
	\$2571.01		
3.3. <b>Manchaca Holdings, LLC</b>	3/1/19 -	<b>\$77,445.65</b>	
Creditor's name	\$25148.55		<input type="checkbox"/> Secured debt
<b>PO Box 1945</b>	4/1/19-		<input type="checkbox"/> Unsecured loan repayments
Street	\$26148.55		<input type="checkbox"/> Suppliers or vendors
	5/1/19-		<input type="checkbox"/> Services
<b>Manchaca</b>	\$26.148.56		<input checked="" type="checkbox"/> Other <b>payments to landlord</b>
City			
State			
ZIP Code			

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	<b>KMA Brokerage &amp; Development</b>	8/28/18-	<b>\$29,500.29</b>	<b>See Attachment</b>
	Insider's name	\$340.52		
	<b>2900 W Anderson Lane Suite C200-337</b>	9/5/18-		
	Street	\$26000.00		
		10/1/18		
	<b>Austin TX 78757</b>	\$510.78		
	City State ZIP Code	11/9/18		
	<b>Relationship to debtor</b>	\$510.78		
	<b>manager</b>	11/26/18		
		\$1238.21		
		3/27/19		
		\$900.00		

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.2.	<b>Lucian Morehead Properties, Ltd</b>	8/27/18-	<b>\$1,536.03</b>	<b>misc reasons</b>
	Insider's name	\$510.78		
	<b>PO Box 50224</b>	11/12/18		
	Street	\$170.26		
		1/30/19		
	<b>Austin TX 78763</b>	\$854.99		
	City State ZIP Code			
	<b>Relationship to debtor</b>			
	<b>manager</b>			

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.3.	<b>KMA (American Express Acct)</b>	9/26/18	<b>\$18,485.70</b>	<b>payment to KMA's credit card acct (American Express)</b>
	Insider's name	\$5326.00		
	<b>2900 W Anderson Lane, Suite C200-337</b>	10/10 \$500		
	Street	11/27		
		\$949.55		
	<b>Austin TX 78757</b>	2/4/19		
	City State ZIP Code	\$5891.40		
	<b>Relationship to debtor</b>	3/7/19		
	<b>manager's credit card</b>	\$4432.77		
		4/25/19		
		\$1385.98		

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Debtor J.L. Smith Academy Austin, LLC Case number (if known) 19-10681  
Name

6. **Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

**Part 3: Legal Actions or Assignments**

7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <b>Original Petition Request Declaratory Relief &amp; Injunctive Relief</b>	<b>JL SMITH ACADEMY AUSTIN, LLC vs MANCHACA HOLDINGS, LLC</b>	<b>Travis District Court</b> Name	<input checked="" type="checkbox"/> Pending
		<b>PO Box 1748</b> Street	<input type="checkbox"/> On appeal
	<b>In The District Court of Travis County, TX 98th Judicial District</b>		<input type="checkbox"/> Concluded
<b>Case number</b> <b>D-1-GN-18-004225</b>		<b>Austin TX 78767</b> City State ZIP Code	

8. **Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions**

9. **List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

**Part 5: Certain Losses**

10. **All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

## Part 6: Certain Payments or Transfers

### 11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1.	<u>Frank B. Lyon</u>		<u>05/23/19</u>	<u>\$5,000.00</u>
	<b>Address</b>			
	<u>3508 Far West Blvd., Suite 170</u>			
	Street			
	<u>Austin</u>	<u>TX</u>	<u>78731</u>	
	City	State	ZIP Code	
	<b>Email or website address</b>			
	<u>frank@franklyon.com</u>			
	<b>Who made the payment, if not debtor?</b>			
	<u>Andrew Karr</u>			

### 12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
 Do not include transfers already listed on this statement.

☒ None

### 13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

## Part 7: Previous Locations

### 14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

## Part 8: Health Care Bankruptcies

### 15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

## Part 9: Personally Identifiable Information

### 16. Does the debtor collect and retain personally identifiable information of customers?

☐ No.

☒ Yes. State the nature of the information collected and retained

**Student names & addresses; parents' names & addresses; emergency contact info; certain medical info**

Does the debtor have a privacy policy about that information?

☐ No.

☒ Yes.

### 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

## Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

### 18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

### 19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Debtor J.L. Smith Academy Austin, LLC  
Name

Case number (if known) 19-10681

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
<b>Teachers and Students</b> Name	<b>11530 Manchaca Rd.</b>	<b>miscellaneous personal items</b>	
Street	<b>Austin TX 78748</b>		
City State ZIP Code			
<b>Owner's name and address</b>	<b>Location of the property</b>	<b>Description of the property</b>	<b>Value</b>
<b>Jacquolin Smith</b> Name	<b>same address</b>	<b>2000 Chevy Van</b>	
<b>11530 Manchaca Rd.</b> Street			
<b>Austin TX 78748</b> City State ZIP Code			

## Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?**

Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No  
☐ Yes. Provide details below.

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

## Part 13: Details About the Debtor's Business or Connections to Any Business

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

**Name and address**

**Dates of service**

26a.1. Rupert & Associates, PC

From 2012 To present

Name

10616 Manchaca Rd.

Street

Austin

City

TX

State

78748

ZIP Code



Debtor **J.L. Smith Academy Austin, LLC** Case number (if known) **19-10681**  
Name

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Laura Harrison**

Name

**11530 Manchaca Rd.**

Street

**Austin**

**TX**

**78748**

City

State

ZIP Code

Name and address

If any books of account and records are unavailable, explain why

26c.2. **Andrew Karr**

Name

**3305 Steck Ave, Suite 250**

Street

**Austin**

**TX**

**78757**

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Wells Fargo**

Name

**161 W Slaughter Lane, Unit N**

Street

**Austin**

**TX**

**78748**

City

State

ZIP Code

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.

☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
KMA Brokerage & Development,	2900 W Anderson Lane, Suite C200-337 Austin, TX 78757	Equity Owner	85%
Lucian Morehead Properties, Ltd	PO Box Box 50224 Austin, TX 78763	Equity Owner	15%

Debtor J.L. Smith Academy Austin, LLC  
Name

Case number (if known) 19-10681

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No  
☐ Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

#### Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/10/2019  
MM / DD / YYYY

X /s/ Andrew Karr  
Signature of individual signing on behalf of the debtor

Printed name Andrew Karr

Position or relationship to debtor Pres.,KMA Brokerage & Dev.,Inc Mgr

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes